

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

VOYAGER DIGITAL HOLDINGS, INC., *et al.*,¹

Debtors.

)
) Chapter 11
)

) Case No. 22-10943 (MEW)
)

) (Jointly Administered)
)

AFFIDAVIT OF SERVICE

I, Gregory A. Lesage, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On April 22, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via electronic mail on the service list attached hereto as **Exhibit A**:

- **Debtors' Motion to Shorten the Notice Period with Respect to the Debtors' Motion for Entry of an Order (I) Vesting the Debtors' Representatives with Authority to Comply with Applicable Law in Consummating the Plan and (II) Granting Related Relief** (Docket No. 1335)
- **Notice of Hearing on Debtors' Motion for Entry of an Order (I) Vesting the Debtors' Representatives with Authority to Comply with Applicable Law in Consummating the Plan and (II) Granting Related Relief** (Docket No. 1336)
- **Declaration of Christine A. Okike, P.C. in Support of Debtors' Motion to Shorten the Notice Period with Respect to the Debtors' Motion for Entry of an Order (I) Vesting the Debtors' Representatives with Authority to Comply with Applicable Law in Consummating the Plan and (II) Granting Related Relief** (Docket No. 1337)
- **Order Shortening the Notice Period with Respect to the Debtors' Motion for Entry of an Order (I) Vesting the Debtors' Representatives with Authority to Comply with Applicable Law in Consummating the Plan and (II) Granting Related Relief** (Docket No. 1338)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors' principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

Furthermore, on April 24, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit B**:

- **Debtors' Motion to Shorten the Notice Period with Respect to the Debtors' Motion for Entry of an Order (I) Vesting the Debtors' Representatives with Authority to Comply with Applicable Law in Consummating the Plan and (II) Granting Related Relief** (Docket No. 1335)
- **Notice of Hearing on Debtors' Motion for Entry of an Order (I) Vesting the Debtors' Representatives with Authority to Comply with Applicable Law in Consummating the Plan and (II) Granting Related Relief** (Docket No. 1336)
- **Declaration of Christine A. Okike, P.C. in Support of Debtors' Motion to Shorten the Notice Period with Respect to the Debtors' Motion for Entry of an Order (I) Vesting the Debtors' Representatives with Authority to Comply with Applicable Law in Consummating the Plan and (II) Granting Related Relief** (Docket No. 1337)
- **Order Shortening the Notice Period with Respect to the Debtors' Motion for Entry of an Order (I) Vesting the Debtors' Representatives with Authority to Comply with Applicable Law in Consummating the Plan and (II) Granting Related Relief** (Docket No. 1338)

Furthermore, on April 24, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit B**, and via electronic mail on the service list attached hereto as **Exhibit A**:

- **Notice of Filing Quarterly Statement Pursuant to the Order Authorizing the Retention and Compensation of Certain Professionals Utilized in the Ordinary Course of Business** (Docket No. 1339)
- **Agenda for Hearing to be Held April 26, 2023, at 11:00 A.M. (Prevailing Eastern Time)** (Docket No. 1340)
- **First Interim Fee Application of Potter Anderson & Corroon LLP, as Delaware Counsel to the Debtors and Debtors in Possession, for the First Interim Fee Period from November 30, 2022, Through and Including February 28, 2023** (Docket No. 1341)

[THIS SPACE INTENTIONALLY LEFT BLANK]

- **Amended Notice of Second Interim Fee Hearing** (Docket No. 1342)

Dated: April 25, 2023



Gregory A. Lesage

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California,
County of Orange

Subscribed and sworn to (or affirmed) before me on this 25th day of April, 2023, by Gregory A. Lesage, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: _____

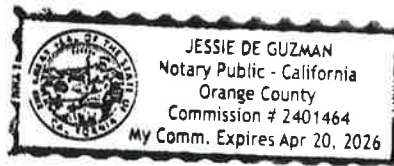


Exhibit A



| Name | Attention 1 | Attention 2 | Email Address |
|--|---|--|--|
| AD HOC GROUP OF EQUITY INTEREST HOLDERS OF VOYAGER DIGITAL LTD. | C/O KILPATRICK TOWNSEND & STOCKTON LLP | ATTN: DAVID M. POSNER & KELLY MOYNIHAN | DPOSNER@KILPATRICKTOWNSEND.COM KMOYNIHAN@KILPATRICKTOWNSEND.COM |
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| BAM TRADING SERVICES INC. D/B/A BINANCE.US BAM TRADING SERVICES INC. D/B/A BINANCE.US DISTRICT OF COLUMBIA | C/O LATHAM & WATKINS LLP C/O LATHAM & WATKINS LLP OFFICE OF THE ATTORNEY GENERAL | ATTN: ADAM J. GOLDBERG, NACIF TAOUSSE, & JONATHAN J. WECHSELBAUM ATTN: ANDREW D. SORKIN | OAG@DC.GOV ADAM.SWICK@AKERMAN.COM JOHN.THOMPSON@AKERMAN.COM JOANNE.GELFAND@AKERMAN.COM MATTM@GOLDMCLAW.COM HARLEYG@RESTRUCTURINGSHOP.COM STEVENY@GOLDMCLAW.COM |
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| EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE FRANCINE DE SOUSA | C/O GOLDSTEIN & MCCLINKOCK LLP C/O LAW OFFICES OF DOUGLAS T. TABACHNIK, P.C. C/O SISKINDS LLP | ATTN: DOUGLAS T. TABACHNIK ATTN: ANTHONY O'BRIEN | DTABACHNIK@DTTLAW.COM ANTHONY.OBRIEN@SISKINDS.COM MICHAEL.ROBB@SISKINDS.COM GARETT.HUNTER@SISKINDS.COM JOHN.REDING@ILAG.GOV PHAGE@JAFELAW.COM MANNY@ALICANDROLAWOFFICE.COM AHAMMER@HMBLAW.COM NDELMAN@HMBLAW.COM EFCNOTICES@HMBLAW.COM LJONES@JONESPLLC.COM |
| FRANCINE DE SOUSA ILLINOIS SECRETARY OF STATE JASON RAZNICK JON GIACOBBE | C/O SISKINDS LLP C/O OFFICE OF THE ILLINOIS ATTORNEY GENERAL C/O JAFFE RAITT HEUER & WEISS, P.C. ATTN: A. MANNY ALICANDRO | ATTN: MICHAEL G. ROBB & GARETT M. HUNTER ATTN: JOHN P. REDING ASSISTANT ATTORNEY GENERAL ATTN: PAUL R. HAGE | GOTTESMAN@MINTZANDGOLD.COM SBEST@BROWNRUDNICK.COM RWOLKINSON@BROWNRUDNICK.COM SWISSNER-GROSS@BROWNRUDNICK.COM KAULET@BROWNRUDNICK.COM GEORGELAWOK@GMAIL.COM SINGERG@BALLARDSPAHR.COM RGMASON@WLRK.COM ARWOLF@WLRK.COM AKHERRING@WLRK.COM CBARSKI@BARSKILAW.COM RRK@MCCARTHYLEBIT.COM NRO@MCCARTHYLEBIT.COM AHAMMER@HMBLAW.COM NDELMAN@HMBLAW.COM EFCNOTICES@HMBLAW.COM JBERNSTEIN@MDMC-LAW.COM VSHEA@MDMC-LAW.COM NLEONARD@MDMC-LAW.COM VSHEA@MDMC-LAW.COM KEVIN.PUVALOWSKI@DFS.NY.GOV LINDA.DONAHUE@DFS.NY.GOV JASON.STJOHN@DFS.NY.GOV RICHARD.MORRISSEY@USDOJ.GOV MARK.BRUH@USDOJ.GOV BRANDONMULLENBERG2022@GMAIL.COM BYWALKER01@GMAIL.COM CHRISMOSER@GMAIL.COM JASON@BEZINGA.COM RICHARD.KISS@GMAIL.COM RUSS.STEWART@TMF.MORTGAGE.COM CRGIBBS@MWE.COM GWILLIAMS@MWE.COM GSTEINMAN@MWE.COM DAZMAN@MWE.COM JCALANDRA@MWE.COM JBEVANS@MWE.COM FREEMANMELISSAC@GMAIL.COM |
| KELLEHER PLACE MANAGEMENT, LLC LORI LAPIN JONES PLLC MARCUM LLP MARK CUBAN AND DALLAS BASKETBALL LIMITED D/B/A DALLAS MAVERICKS MARK CUBAN AND DALLAS BASKETBALL LIMITED, D/B/A DALLAS MAVERICKS MATTHEW EDWARDS METROPOLITAN COMMERCIAL BANK | C/O HORWOOD MARCUS & BERK CHARTERED ATTN: LORI LAPIN JONES, ESQ. C/O MINTZ & GOLD, LLP C/O BROWN RUDNICK LLP C/O BROWN RUDNICK LLP C/O LIZ GEORGE AND ASSOCIATES C/O BALLARD SPAHR LLP | ATTN: AARON L. HAMMER & NATHAN E. DELMAN ATTN: ANDREW R. GOTTESMAN, ESQ. ATTN: STEPHEN A. BEST ESQ & RACHEL O. WOLKINSON, ESQ. ATTN: SIGMUND S. WISSNER-GROSS ESQ. & KENNETH J. AULET ESQ. ATTN: LYSBETH GEORGE ATTN: GEORGE H. SINGER, ESQ | ATTN: RICHARD G. MASON, AMY R. WOLF, ANGELA K. HERRING ATTN: CHRIS D. BRASKI ATTN: ROBERT R. KRACHT & NICHOLAS R. OLESKI |
| METROPOLITAN COMMERCIAL BANK MICHAEL GENTSCH MICHAEL LEGG | C/O WACHTELL, LIPTON, ROSEN & KATZ C/O BARSKI LAW PLC C/O MCCARTHY, LEBIT, CRYSTAL & LIFFMAN CO. | ATTN: RICHARD G. MASON, AMY R. WOLF, ANGELA K. HERRING ATTN: CHRIS D. BRASKI ATTN: ROBERT R. KRACHT & NICHOLAS R. OLESKI | ATTN: AARON L. HAMMER, NATHAN E. DELMAN |
| MURPHY PLACE MANAGEMENT LLC | C/O HORWOOD MARCUS & BERK CHARTERED | ATTN: AARON L. HAMMER, NATHAN E. DELMAN | ATTN: JEFFREY BERNSTEIN ATTN: NICOLE LEONARD ATTN: VIRGINIA T. SHEA |
| NEW JERSEY BUREAU OF SECURITIES NEW JERSEY BUREAU OF SECURITIES NEW JERSEY BUREAU OF SECURITIES | C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP C/O ACTING EXECUTIVE DEPUTY SUPERINTENDENT, DEPUTY GENERAL COUNSEL FOR LITIGATION, AND ASSISTANT DEPUTY SUPERINTENDENT | ATTN: JEFFREY BERNSTEIN ATTN: NICOLE LEONARD ATTN: VIRGINIA T. SHEA | ATTN: KEVIN R. PUVALOWSKI, LINDA DONAHUE, & JASON D. ST. JOHN |
| NEW YORK STATE DEPARTMENT OF FINANCIAL SERVICES | FOR THE SOUTHERN DIST OF NEW YORK ATTN: BRANDON MULLENBERG ATTN: BYRON WALKER ATTN: CHRISTOPHER MOSER ATTN: JASON RAZNICK ATTN: RICHARD KISS FOR THINCAT TRUST ATTN: RUSSELL G. STEWART | ATTN: RICHARD C. MORRISSEY, ESQ. AND MARK BRUH, ESQ. | ATTN: CHARLES R. GIBBS & GRAYSON WILLIAMS ATTN: GREGG STEINMAN |
| OFFICIAL COMMITTEE OF UNSECURED CREDITORS OFFICIAL COMMITTEE OF UNSECURED CREDITORS OFFICIAL COMMITTEE OF UNSECURED CREDITORS OFFICIAL COMMITTEE OF UNSECURED CREDITORS OFFICIAL COMMITTEE OF UNSECURED CREDITORS OFFICIAL COMMITTEE OF UNSECURED CREDITORS | C/O MCDERMOTT WILL & EMERY LLP C/O MCDERMOTT WILL & EMERY LLP | ATTN: JOHN J. CALANDRA & JOSEPH B. EVANS & DARREN AZMAN | |
| OFFICIAL COMMITTEE OF UNSECURED CREDITORS OFFICIAL COMMITTEE OF UNSECURED CREDITORS | C/O MCDERMOTT WILL & EMERY LLP C/O MELISSA AND ADAM FREEDMAN | | |

Exhibit A

Served via Electronic Mail



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| USIO, INC. | C/O PULMAN CAPPUCCIO & PULLEN, LLP | ATTN: RANDALL A. PULMAN | RPULMAN@PULMANLAW.COM |
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Exhibit B



| Name | Attention | Address 1 | Address 2 | Address 3 | City | State | Zip | Country |
|---|--|--|--|-------------|----------------|-------|------------|---------|
| AD HOC GROUP OF EQUITY INTEREST HOLDERS OF VOYAGER DIGITAL LTD. | C/O KILPATRICK TOWNSEND & STOCKTON LLP | ATTN: DAVID M. POSNER & KELLY MOYNIHAN | 1114 AVENUE OF THE AMERICAS THE GRACE BUILDING | | NEW YORK | NY | 10036-7703 | |
| AD HOC GROUP OF EQUITY INTEREST HOLDERS OF VOYAGER DIGITAL LTD. | C/O KILPATRICK TOWNSEND & STOCKTON LLP | ATTN: PAUL M. ROSENBLATT ATTN: ANDREW G. DIETDERICH, BRIAN D. GLUECKSTEIN, BENJAMIN S. BELLER | 1100 PEACHTREE STREET NE SUITE 2800 | | ATLANTA | GA | 30309 | |
| ALAMEDA RESEARCH LLC | C/O SULLIVAN & CROMWELL LLP | | 125 BROAD STREET | | NEW YORK | NY | 10004 | |
| ATTORNEY FOR THE STATES OF ALABAMA, ARKANSAS, CALIFORNIA, DISTRICT OF COLUMBIA, HAWAII, MAINE, NORTH DAKOTA, OKLAHOMA, AND SOUTH CAROLINA | C/O NATIONAL ASSOCIATION OF ATTORNEYS GENERAL | ATTN: KAREN CORDRY BANKRUPTCY COUNSEL | 1850 M ST. NW 12TH FLOOR | | WASHINGTON | DC | 20036 | |
| BAM TRADING SERVICES INC. D/B/A BINANCE US | C/O LATHAM & WATKINS LLP | ATTN: ADAM J. GOLDBERG, NACIF TAOUSSSE, & JONATHAN J. WECHSELBAUM | 1271 AVENUE OF THE AMERICAS | | NEW YORK | NY | 10020 | |
| BAM TRADING SERVICES INC. D/B/A BINANCE US | C/O LATHAM & WATKINS LLP | ATTN: ANDREW D. SORKIN | 555 EVELINTH STREET, NW, SUITE 1000 | | WASHINGTON | DC | 20004 | |
| DISTRICT OF COLUMBIA | OFFICE OF THE ATTORNEY GENERAL | 400 6TH STREET NW | | | WASHINGTON | DC | 20001 | |
| ED BOLTON | C/O AKERMAN LLP | ATTN: R. ADAM SWICK, JOHN H. THOMPSON, JOANNE GELFAND | 1251 AVENUE OF THE AMERICAS, 37TH FL | | NEW YORK | NY | 10020 | |
| EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE | C/O GOLDSTEIN & MCCLINKOCK LLLP | ATTN: MATTHEW E. MCCLINTOCK, HARLEY GOLDSTEIN, AND STEVE YACHIK | 111 W WASHINGTON STREET SUITE 1221 | | CHICAGO | IL | 60602 | |
| EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE | C/O LAW OFFICES OF DOUGLAS T. TABACHNIK, P.C. | ATTN: DOUGLAS T. TABACHNIK | 63 WEST MAIN STREET SUITE C | | FREEHOLD | NJ | 07728-2141 | |
| FRANCINE DE SOUSA | C/O SISKINDS LLP | ATTN: ANTHONY O'BRIEN | 100 LOMBARD STREET SUITE 302 | | TORONTO | ON | M5C1M3 | CANADA |
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| ILLINOIS SECRETARY OF STATE | C/O OFFICE OF THE ILLINOIS ATTORNEY GENERAL | ATTN: JOHN P. REDING ASSISTANT ATTORNEY GENERAL | 100 W. RANDOLPH ST FL. 13 | | CHICAGO | IL | 60601 | |
| INTERNAL REVENUE SERVICE | C/O JAFFE RAITT HEUER & WEISS, P.C. | ATTN: PAUL R. HAGE | 27777 FRANKLIN ROAD SUITE 2500 | | PHILADELPHIA | PA | 19101-7346 | |
| JASON RAZNICK | ATTN: A. MANNY ALCANDRC | 11 BROADWAY, SUITE 615 | | | SOUTHFIELD | MI | 48034 | |
| JON GIACOBBE | C/O HORWOOD MARCUS & BERK CHARTERED | ATTN: AARON L. HAMMER & NATHAN E. DELMAN | 500 W. MADISON ST STE 3700 | | NEW YORK | NY | 10004 | |
| KELLEHER PLACE MANAGEMENT, LLC | ATTN: LORI LAPIN JONES & BERK CHARTERED | 98 CUTTER MILL ROAD - SUITE 255 SOUTH | | | CHICAGO | IL | 60661 | |
| LORI LAPIN JONES PLLC | C/O MINTZ & GOLD, LLP | ATTN: ANDREW R. GOTTESMAN, ESQ. | 600 THIRD AVENUE, 25TH FLOOR | | GREAT NECK | NY | 11021 | |
| MARCUM LLP | | ATTN: STEPHEN A. BEST ESQ & RACHEL O. WOLKINSON, ESQ. | | | NEW YORK | NY | 10016 | |
| MARK CUBAN AND DALLAS BASKETBALL LIMITED D/B/A DALLAS MAVERICKS | C/O BROWN RUDNICK LLP | ATTN: SIGMUND S. WISSNER-GROSS ESQ. & KENNETH J. AULET ESQ. | 601 THIRTEENTH STREET NW SUITE 600 | | WASHINGTON | DC | 20005 | |
| MARK CUBAN AND DALLAS BASKETBALL LIMITED, D/B/A DALLAS MAVERICKS | C/O BROWN RUDNICK LLP | ATTN: LYSBETH GEORGE | SEVEN TIMES SQUARE | | NEW YORK | NY | 10036 | |
| MATTHEW EDWARDS | C/O LIZ GEORGE AND ASSOCIATES | ATTN: GEORGE H. SINGER, ESQ. | 8101 S. WALKER SUITE F | | OKLAHOMA CITY | OK | 73139 | |
| METROPOLITAN COMMERCIAL BANK | C/O BALLARD SPAHR LLP | ATTN: RICHARD G. MASON, AMY R. WOLF, ANGELA K. HERRING | 2000 IDS CENTER 80 SOUTH 8TH STREET | | MINNEAPOLIS | MN | 55402-2119 | |
| METROPOLITAN COMMERCIAL BANK | C/O WACHTELL, LIPTON, ROSEN & KATZ | ATTN: CHRIS D. BRASKI | 51 WEST 52ND STREET | | NEW YORK | NY | 10019-6150 | |
| MICHAEL GENTSCH | C/O BARKS LAW PLC | ATTN: ROBERT R. KRACHT & NICHOLAS R. OLESK | 9375 E. SHEA BLVD. STE 100 | | SCOTTSDALE | AZ | 85260 | |
| MICHAEL LEGG | C/O MCCARTHY, LEBIT, CRYSTAL & LUFFMAN CO | ATTN: AARON L. HAMMER, NATHAN E. DELMAN | 1111 SUPERIOR AVENUE EAST SUITE 2700 | | CLEVELAND | OH | 44114 | |
| MURPHY PLACE MANAGEMENT LLC | C/O HORWOOD MARCUS & BERK CHARTERED | ATTN: JEFFREY BERNSTEIN | 500 W MADISON ST., STE 3700 | | CHICAGO | IL | 60661 | |
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| SECURITIES & EXCHANGE COMMISSION | NEW YORK REGIONAL OFFICE | ATTN: SUSHEEL KIRPALANI, KATE SCHERLING, & ZACHARY RUSSELL | 200 VESEY STREET SUITE 400 | | NEW YORK | NY | 10004-2616 | |
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| UNITED STATES DEPARTMENT OF JUSTICE | ATTORNEY GENERAL OF THE U.S. | 950 PENNSYLVANIA AVE. NW | | | WASHINGTON | DC | 20530-0001 | |
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| USIO, INC. AND FICENTIVE, INC. | C/O RUSKIN MOSCOU FALTISCHEK, P.C. | ATTN: SHERYL P. GIUGLIANO | 1425 RXR PLAZA, 15TH FLOOR | | UNIONDALE | NY | 11556-1425 | |
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